

## 2021 INDIVIDUAL TAX RETURN CHECKLIST - RENTAL INFORMATION

Here's an additional checklist to help you if you have a rental property.

Please see our general ['2021 Individual Tax Return Checklist'](#) for other general points.

### Rental Income

<input type="checkbox"/>	<b>Real Estate Agents' statements</b> summarising rental income and expenses for the 2020/21 year. If the property is not managed by an agent, then advise total of gross rent received for the 2020/21 year.
<input type="checkbox"/>	Details of <b>expenses paid</b> for rental property for the 2020/21 year. This could include: <ul style="list-style-type: none"> <li>• Advertising</li> <li>• Body Corporate/Strata Fees Paid</li> <li>• Cleaning</li> <li>• Council Rates</li> <li>• Emergency Services Levy</li> <li>• Gardening</li> <li>• Insurance</li> <li>• Interest</li> <li>• Land Tax</li> <li>• Lease Preparation Fees</li> <li>• Pest Control</li> <li>• Repairs &amp; Maintenance</li> <li>• Water Rates</li> </ul>
<input type="checkbox"/>	Does a <b>capital allowance/depreciation schedule exist</b> for the rental property? If yes, then please provide the schedule.
<input type="checkbox"/>	Did you undertake any <b>capital improvements</b> to the property for the 2020/21 year? If yes, then please advise details.
<input type="checkbox"/>	If you <b>bought or sold your rental property</b> in the 2020/21 financial year, then provide a copy of the settlement statement.